



U.S. SMALL BUSINESS ADMINISTRATION
OFFER IN COMPROMISE

NAME AND ADDRESS OF OBLIGORS (*proponents*)

NAME AND ADDRESS OF BORROWER

SOCIAL SECURITY NUMBER(S)

LOAN NUMBER

LOAN BALANCE

SEE INSTRUCTIONS ON BACK OF THIS FORM BEFORE COMPLETING

1. This offer is submitted by the undersigned to compromise a claim of the Small Business Administration resulting from a loan to the above borrower which is now fully due and payable and for which I (we) am alleged to be liable.

2. In full settlement thereof I (we) hereby make the following offer:

3. The following facts and reasons are submitted as grounds for acceptance of this offer:

4. It is understood that this offer will be considered and acted upon in due course and that it does not afford relief from the obligation sought to be compromised unless and until it is accepted in writing by The Small Business Administration and there has been full compliance with the terms of the offer.

With knowledge of the penalties for false statements provided by 18 United States Code 1001 (*\$10,000 fine and/or five years imprisonment*) and with knowledge that this proposal is submitted to affect action by the Government; I (we) declare that I (we) have examined this offer, including accompanying schedules and statements, and to the best of my (our) knowledge and belief, it is true, correct and complete.

SIGNATURE OF PROPONENTS (*Person(s) making the offer*)

SIGNATURE

DATE

SIGNATURE

DATE